# CESSDA sets the stage for data infrastructure of the future



#### IASSIST 2016

Bergen, May 31 - June 3

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### Before June 2013: CESSDA an Umbrella Organisation



# European Strategy Forum for Research Infrastructures (ESFRI)

Set up by the European Research Ministers (EU and beyond) and the Commission to support a coherent and strategy-led approach to policy-making on research infrastructures in Europe



#### ESFRI Roadmap 2016 - ESFRI Landmarks

CESSDA and 28 other RIs that were implemented or started implementation under the ESFRI Roadmaps

"These are successfully implemented ESFRI projects that are featuring top science services or effectively advancing in their construction."



### Why Legal Entity?

- to fund and operate a national service provider meeting specific membership requirements
- Widen and strengthen CESSDA,
- CESSDA internal funding for projects and tasks
- Professional training and support for data archivists
- Certification of data archives
- Hopefully strong involvement of organisations outside Europe
- Increase impact- facilitate research

Position CESSDA - Make CESSDA Attractive - Strengthen and Widen



#### **CESSDA Service Providers**

#### **National Service Providers**

- Constitute the operational distributed network
- Service Level Agreements based on CESSDA statutes
- Must adhere to CESSDA policies, operational rules and standards
- Evaluated every second or third year

#### Service Providers' Forum

- Consists of representatives of the Service Providers, and has an advisory function
- The CESSDA Director shall consult with the Service Providers' Forum at least once a year on the future plans and technical aspects



### EU Projects - ongoing

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2 year H2020 RIA (reasearch and innovation action) - coordinaton



4 year H2020 RIA (cluster project) - beneficiary



3 year H2020 CSA (coordination and support action) - beneficiary

### EU Projects - Submitted Proposals

- INFRAIA-01-2016-2017: Integrating Activities for Advanced Communities. Proposal "Data without Boundaries 2-DwB2". CESSDA participates as beneficiary (with FORS, CSDA and FSD as linked third parties). UKDA, GESIS, DANS.
- 2. INFRASUPP-01-2016: Policy and international cooperation measures for research infrastructures. Proposal "European Research Infrastructures in the International Landscape RISCAPE". CESSDA as beneficiary (UKDA as linked third party).
- 3. 1st stage proposal under INFRAIA-02-2017: Integrating Activities for Starting Communities. Proposal "An Integrated Community On Population and Life Course Dynamics PopLife". CESSDA as beneficiary (GESIS, NSD, and UKDA as linked third parties).
- 4. 1st stage proposal under EINFRA-22-2016 topic: User driven e-Infrastructure innovation. Project proposal "Core Certification for Data Repositories in and Open Science Infrastructure Trust4Data". CESSDA as associated partner (علا الماء).

### **CESSDA Internal Projects**

#### Work Plan Tasks 2015:

- CESSDA Technical framework
- Open Source Metadata Harvester
- CESSDA Metadata Management
- CESSDA Data Access Policy
- Expert Seminar (DANS)

#### Work Plan Tasks 2016

- 1. CESSDA Product and Service Catalogue phase 1
- 2. Training modules for "data discovery"
- 3. PID (Persistent Identifier) Services and Training
- 4. Harmonization Platform and the CESSDA Catalogue
- 5. Components of the Question Data Bank
- 6. Expert Seminar 2016 (CESSDA Technical work and services/products, September, Prague, 1 day)

### Preparing for the future



"CESSDA already has a critical impact on the social sciences and related research communities, as it provides access to numerous data collections, enabling European comparative research and contributing to thousands of theses and scientific publications.

A major upgrade is necessary, however, in order to strengthen and widen the existing research infrastructure and make it more comprehensive, efficient, effective, integrated and pan-European". (CESSDA Work Plan 2014-2015)

The CESSDA SaW aims to increase the impact of CESSDA activities by expanding and improving services for researchers across Europe

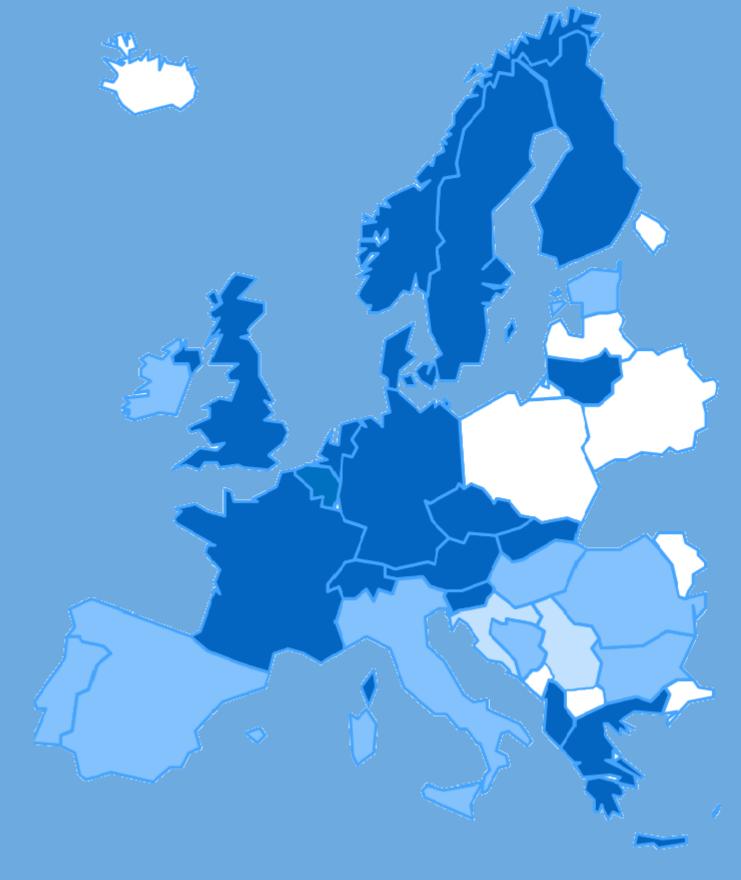
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"The objective of the project is to develop the maturity of every national data archive service in Europe, and to develop it in a coherent and deliberate way towards the vision of a comprehensive, distributed and integrated social science data research infrastructure, facilitating access to social science data resources for researchers regardless of the location of either researcher or data.

CESSDA members

Members of «old» CESSDA

Croatia and Serbia



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# Strengthening and widening – going commitment of CESSDA

The tasks arising from this commitment are substantial, and clearly move far beyond the scope of this project!

A commitment set out in the CESSDA Statutes, the Work Plan 2014-2015, the CESSDA strategy,...

"Provide mentor support for CESSDA Observers and their representative Service Providers to achieve full Membership;

Provide member support for countries with immature and fragile national infrastructures to help them build up needed competence later to be able to fulfil tasks as Members" Statutes for CESSDA, Annex 2, Commitments of Service Providers

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- 1. to prepare a developmental model for the purpose of evaluation of the current state of play in national social science data archive services,
- 2. to design packages of development support (including cost/benefit analysis, methodological knowledge, knowledge transfer on technical issues, and training
- 3. to further the strength of the CESSDA membership to ensure it is capable to providing support to others,
- 4. to undertake actions to further the global outreach of CESSDA, to both offer and to benefit from solutions to the challenges facing all data science infrastructures.

The objective is to expand and improve services for researchers Building capacity, increase impact and trust

#### **Target Countries**

- 1. CESSDA member countries
- 2. Established national data service seeking support for becoming full CESSDA members
- 3. Countries with promising infrastructure protoactivities
- 4. Countries with poor or no infrastructure and/or poor prospects of EU integration

SSH are well placed to develop common solutions for data management, access and sharing

Variations across research fields and countries regarding the existence of research infrastructures and deposit solutions

**Variations across CESSDA** archives along the north-south and east-west dimension





#### Comprehensive Policy-Rules for Data Management in SSH\*

#### Background and description

Background and uescriptors.

There is a growing awareness among research stakeholder - ranging from international organisations, national science organisations, research funding bodies, to data centres, data archives, universities and researchers—on the needs for proper tools, mechanisms and processing a simple at providing trustworthy

With few exceptions all the assessed p. share some key features:

- mity to the OAIS referen



#### **Report about Preservation** Service Offers\*

#### **Background and Description**

Europe has a number of facilities for storage of data. Some have a national mandate while others are based in local and independent in stitutions and have a narrower mandate. Son

- UK Data Archive (UKDA)
- GESIS Data Archive (GESIS) Data Archiving and Networked Service (DANS)
- The Language Archive (TLA)
- European Social Survey (ESS) Survey of Health, Ageing and I in Europe (SHARE)

The report aims to answer a basic question: ca services offered guarantee that data deposited today keeps its value in the future? The answer is that even though we can never be abso-lutely certain, it is easier to rely on the deposit services if they have an explicit set of basic and

One of the main findings is that the institu tional and academic deposit services offered to scholars across Europe are more developed within the Social Sciences than within the independent institutions. High-quality service are, however, emerging within the Humanities, both through the ESFRI-processes and through the fulfilment of international well reco

regarded or recommended as trusted long-term repositories and are thus not designated for re-search infrastructural purposes. The main condata is stored in a way that makes it possible t



High-quality Data Archive Services (DASs):

A. well-known DASs

UKDA CESSDA
GESISCESSDA
NSD CESSDA
DANS CESSDA, CLARIN, DARIAH
TLA CLARIN

http://dasish.eu/publications/projectreports/DASISH\_D4.3\_081214-final.pdf



### Main selection criteria for high-quality DASs

- Having met minimally the DSA criteria
- Availability of a preservation policy
- Clear deposit licences
- Clear usage licences
- Clear rights management

Final Meeting, November 2014, Gothenburg

# WP3 Enlargement and strengthening through planning and engagement

- Landscape description and state of play evaluation identifying gaps and bottlenecks in existing services against the minimum requirements specified in the capability development model.
- National development plans to close gaps/overcome barriers.
- Issues arising from novel data sources in various domains.

Expanding and improving services for researchers

Building capacity and trust

#### WP4

Strengthening and widening through knowledge exchange

- The key objective is to enlarge and strengthen CESSDA through knowledge exchange between current members and potential or aspiring members.
- A bottom-up approach, promoting the establishment of new data archives and strengthen existing ones.
- Five development support tasks, each focusing on an aspect of the required knowledge exchange.
- The sixth task focuses on understanding how data archives contribute, key performance indicators.

Strengthening and widening through knowledge exchange

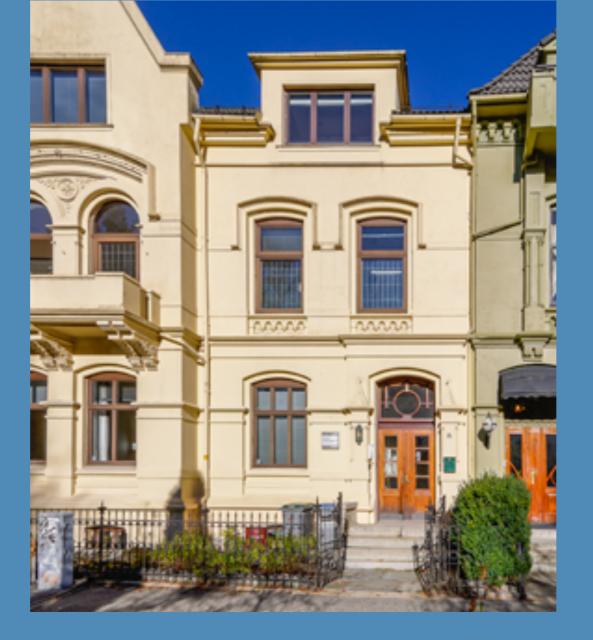
Development support:

- Training programme for data archive practitioners, on ingest and dissemination practices, trust (Data Seal of Approval), and standards integration (webinars, tutorials, work-shops).
- 2. **Guidelines and resources** for the development of internal service **provider policies**
- 3. Achieving the DSA

- 4. Based on the result mapping and gap analysis in WP3
  - Establish the demand for development services
  - Establish the supply of development services
  - Pilot the delivery of development support services
- 5. Establishing a CESSDA partner network of established nonmember data services to support processes of integration into CESSDA (Workshops)
- 6. Understanding the economic impact of social science data archives

#### WP5: Strengthening and Widening through Global Engagement

- 1. Benchmarking CESSDA against ICPSR as a leading inter-institutional consortium of data archives
- Initiate a permanent forum for knowledge and information exchange to develop human end technical capital
- 3. Explore and seek support for an international curriculum and professional qualifications in digital data services for the social sciences



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Thank you for your attention

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